

# Charitable Donation Of Securities In Kind

**RAYMOND JAMES®**

Raymond James Ltd. is a  
Member of CIPF & IIROC

IA #

Account #

Branch

## Donor Information

Name		Address	
City	Province	Postal Code	Phone Number

## Donor's Brokerage Information

Financial Institution Name	Contact Name	
Donor's Account Number:	Phone Number	
E-mail	CUID:	DTC #:

## Securities To Be Transferred

1. Name of Security:	Quantity	CUSIP/ISIN:
2. Name of Security:	Quantity	CUSIP/ISIN:

## Charitable Organization & Brokerage Information

Registered Charity	Charity Registration #		
Charity E-mail	Charity Broker A/C #		
Name of Receiving Firm	CUID:	DTC #:	Phone Number
Broker Contact Name	Broker Contact E-mail		

I, \_\_\_\_\_, accept the donation of the above referenced securities on behalf of the above noted Charitable Organization.

\_\_\_\_\_  
Authorized Signature

## Donor Authorization:

I hereby give authority to my brokerage firm to deliver the above noted securities without restriction as a charitable donation as instructed on this form.

Signature of Donor

0478-03192013

Signature of Donor

Date (mm/dd/yyyy)

To contact Raymond James please  
direct any questions to:  
[transfersdonations@raymondjames.ca](mailto:transfersdonations@raymondjames.ca)